



Personal
Finance
Society

Standards. Professionalism. Trust.

Agenda

PFS Chartered Connections
Breakfast London Q1 2020

Venue:

etc St Pauls, 200 Aldersgate St, London, EC1A 4HD

Date:

Wednesday 11 Mar 2020



In association with our Partners in Professionalism:

11-Mar-2020

07:45 - 08:15 CCB Registration and Breakfast

08:15 - 08:20 CCB Chartered Champion Introduction

Robert Wyatt, Barclays Bank PLC

08:20 - 09:00 Capacity and your clients

- The various types of capacity
- The appropriate tests for capacity and what the law says on assessing capacity
- Suitable pathways when capacity issues are identified.

Heledd Wyn, Gregg Latchams Solicitors



Personal
Finance
Society

Standards. Professionalism. Trust.



The content in each session has been carefully selected and can be considered for both structured and unstructured CPD hours, depending how this activity addressed each individual's personal development needs.

Structured CPD is the undertaking of any formal learning activity designed to meet a specific learning outcome (this is what an individual is expected to know, understand or do as a result of his or her learning).

Unstructured CPD is any activity an individual considers has met a learning outcome, but which may not have been specifically designed to meet their development needs.

Attendance at this event can be included as part of your CPD requirements should you consider it relevant to your professional development needs.

