



Personal
Finance
Society

Standards. Professionalism. Trust.

Agenda

Jersey Spring Conference

Venue:

Pomme D'Or, Liberation Square, St Helier , JE1 3UF

Date:

Thursday 16 Mar 2023



Jersey Spring Conference

In association with our Partners in Professionalism:

16-Mar-2023

12:30 - 13:30 Registration and Lunch

13:00 - 13:05 Introduction and overview

Trevor Griggs, Unity Champers

13:05 - 13:45 Investing in a post pandemic world followed by Q&A

Kevin Boscher, Ravenscroft Group

13:45 - 14:25 Capacity Estate Planning followed by Q&A

Clare Nicolle , Preston Legal

14:25 - 14:30 Chair Close



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The content in each session has been carefully selected and can be considered for both structured and unstructured CPD hours, depending how this activity addressed each individual's personal development needs.

Structured CPD is the undertaking of any formal learning activity designed to meet a specific learning outcome (this is what an individual is expected to know, understand or do as a result of his or her learning).

Unstructured CPD is any activity an individual considers has met a learning outcome, but which may not have been specifically designed to meet their development needs.

Attendance at this event can be included as part of your CPD requirements should you consider it relevant to your professional development needs.

