

Personal  
Finance  
Society  
Standards. Professionalism. Trust

# Agenda

## East Midlands Chartered Connections Breakfast Q3 2019

### Venue:

Hilton East Midlands Airport, Junction 24, M1, Derby Road, Derby ,  
DE74 2YW

### Date:

Tuesday 17 Sep 2019





In association with our Partners in Professionalism:



17-Sep-2019

**07:45 - 08:15**      **Registration**

**08:15 - 08:20**      **Welcome and Introduction**

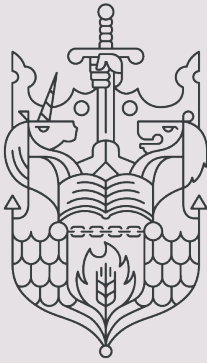
Vicki Bailey, Compliance Consultancy Solutions

**08:20 - 09:00**      **The power of cashflow modelling for professional connections and their clients**

- To understand cashflow modelling tool capabilities
- To understand the benefits to clients of using such tools
- To realise the significant opportunities available to form strategic partnerships when using cashflow modelling tools

Carly Robbins, I4C

**09:00 - 09:10**      **Closing remarks**



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The content in each session has been carefully selected and can be considered for both structured and unstructured CPD hours, depending how this activity addressed each individual's personal development needs.

**Structured CPD** is the undertaking of any formal learning activity designed to meet a specific learning outcome (this is what an individual is expected to know, understand or do as a result of his or her learning).

**Unstructured CPD** is any activity an individual considers has met a learning outcome, but which may not have been specifically designed to meet their development needs.

Attendance at this event can be included as part of your CPD requirements should you consider it relevant to your professional development needs.

